

BUSINESS OWNERS

Big Changes in BR Rules Could Impact Your Business's Survival!

Discover what is changing...



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Do not let new rules undermine your legacy.
BR changes are coming. This guide explains
why it matters to safeguard your business assets and
what you need to know before it's too late!

BUSINESS OWNERS

Safeguard Your Business Assets Before April 2026

Imagine this...

- You own a thriving business, and overnight, disaster strikes - your assets, your hard work, your legacy, all at risk.
- Now, think about a similar threat to your business inheritance due to new Business Relief (BR) changes.
- These updates could significantly change the relief that protects your business assets for future generations.

Understanding these changes and preparing now is essential to safeguarding your business and ensuring your family's financial future.

Why it matters...

- From 6 April 2026, only the first £1 million of qualifying business and agricultural assets will receive 100% Inheritance Tax (IHT) relief.
- For many owner-managed businesses, this change poses a serious risk to the continuity and preservation of their legacy.
- Without strategic planning, the new rules could leave business owners exposed, with increased liabilities that might feel like your legacy is at stake.



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Business owners are seeking advice, restructuring plans, protecting their legacy. Will you be one of them?
BR changes are looming. Act now before it's too late.





This example highlights the potential financial exposure under the revised BR rules....

Example Calculation:

- Company Shares = £15,000,000
- BR @ 100% = (£1,000,000)
- BR @ 50% = (£7,000,000)
- Subject to IHT @ 40% £7,000,000 x 40% = £2,800,000

What can you do now...

01

Review your wealth structure and tax planning strategy to align with the upcoming changes.

02

Work with financial experts to optimise tax efficiency and safeguard your legacy.

03

Plan for succession early to ensure a smooth transition and protect your family's future.

Do not put it off....take action now!



Get expert advice to navigate these challenges and secure your business's success for generations to come.

Your legacy is worth protecting. Let us help you create a robust financial plan to adapt to the evolving tax landscape.